

Fill in this information to identify the case:

Debtor name McClain Feed Yard, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 23-20084

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

| 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. | | Column A | Column B |
|--|--|--|--|
| | | Amount of claim | Value of collateral that supports this claim |
| | | Do not deduct the value of collateral. | |
| 2.1 | <div><div>Cactus Feeders Finance LLC</div><div>Creditor's Name</div><div>600 S. Tyler Street, Suite 2800</div><div>Amarillo, TX 79101</div><div>Creditor's mailing address</div><div>Creditor's email address, if known</div><div>Date debt was incurred</div><div>Unknown</div><div>Last 4 digits of account number</div><div>Unknown</div><div>Do multiple creditors have an interest in the same property?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</div></div> | <div><div>Describe debtor's property that is subject to a lien</div><div>Cattle</div><div>Describe the lien</div><div>Security Interest</div><div>Is the creditor an insider or related party?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div><div>Is anyone else liable on this claim?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div><div>As of the petition filing date, the claim is:</div><div>Check all that apply</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div> | <div>Unknown</div> <div>Unknown</div> |

| | | | | |
|-----|--|---|--------------------|-------------------|
| 2.2 | <div>Don Jones Farm, Inc. Creditor's Name 2434 Road Y Reading, KS 66868 Creditor's mailing address Creditor's email address, if known Date debt was incurred Unknown Last 4 digits of account number Unknown Do multiple creditors have an interest in the same property?</div> | <div>Describe debtor's property that is subject to a lien Cattle Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply</div> | <div>Unknown</div> | <div>\$0.00</div> |
|-----|--|---|--------------------|-------------------|

Debtor **McClain Feed Yard, Inc.**

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Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 First Capital Bank of Texas**

Creditor's Name

**3900 S Soncy Road
Amarillo, TX 79119**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/29/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Unknown**\$0.00****Equipment**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Friona Industries, L.P.**

Creditor's Name

**500 S. Taylor Street, Suite
601
Amarillo, TX 79101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Unknown

Last 4 digits of account number

Unknown

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Unknown**\$0.00****Cattle**

Describe the lien

Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Priest Cattle and Land Company, Inc.**

Creditor's Name

**899 Rosenthal Road
Lorena, TX 76655**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Unknown**Unknown****Cattle**

Describe the lien

Security Interest

Debtor **McClain Feed Yard, Inc.**
Name

Case number (if known)

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Creditor's email address, if known

Date debt was incurred

Unknown

Last 4 digits of account number

Unknown

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 Rabo Agrifiance LLC**

Creditor's Name

14676 Outer 40 Road**Ste. 400****Chesterfield, MO 63017**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

unknown

Last 4 digits of account number

redi

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$51,345,671.00**Unknown****All real and personal property of Debtor**

Describe the lien

Mortgage, Secuity Interests

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7 Rabo Agrifiance LLC**

Creditor's Name

14676 Outer 40 Road**Ste. 400****Chesterfield, MO 63017**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Unknown

Last 4 digits of account number

oan1

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

\$187,867.00**\$600,000.00****Cattle Feed Yard Facility
NEC FM Rd 1057 CR 9**

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

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Name

☐ No☐ Contingent☒ Yes. Specify each creditor, including this creditor and its relative priority.☐ Unliquidated☐ Disputed

1. Rabo Agrifinance LLC
2. Rabo Agrifinance LLC
3. Rabo Agrifinance LLC

2.8 Rabo Agrifinance LLC

Creditor's Name

14676 Outer 40 Road
Ste. 400
Chesterfield, MO 63017

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Unknown

Last 4 digits of account number
oan2

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.7**

Describe debtor's property that is subject to a lien

\$179,476.00**\$600,000.00**

**Cattle Feed Yard Facility
NEC FM Rd 1057 CR 9**

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.9 Rabo Agrifinance LLC**

Creditor's Name

14676 Outer 40 Road
Ste. 400
Chesterfield, MO 63017

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Unknown

Last 4 digits of account number
oan3

Do multiple creditors have an interest in the same property?

☐ No☒ Yes. Specify each creditor, including this creditor and its relative priority.**Specified on line 2.7**

Describe debtor's property that is subject to a lien

\$898,720.00**\$600,000.00**

**Cattle Feed Yard Facility
NEC FM Rd 1057 CR 9**

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$52,611,734.
00****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

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If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Michael Johnson
Ray Quinney and Nebeker, P.C.
36 South State Street
Suite 1400
Salt Lake City, UT 84111

Line 2.6